

Date: 10<sup>th</sup> December 2015

**Capital Plan of Himalayan Bank Limited**

Pursuant to NRB letter dated 14<sup>th</sup> October 2015 regarding revision of Capital Plan, the revised Capital Plan of Himalayan Bank Limited is presented below:

(Amt in Rs.)

<b>Particulars</b>		<b>FY 2071/72</b>	<b>FY 2072/73</b>	<b>FY 2073/74</b>
	Paid Up Capital b/f	3,332,700,000	4,499,145,000	6,266,666,250
Add:	Bonus declaration	1,166,445,000	1,124,786,250	1,253,333,250
	Rights Issue	-	642,735,000	482,051,250
	Paid Up Capital c/f	4,499,145,000	6,266,666,250	8,002,050,750